

Hearing Date and Time: March 17, 2010 at 10:00 a.m.

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE

LEHMAN BROTHERS HOLDINGS INC., ET AL.,

Debtors.

CHAPTER 11 CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF OBJECTION OF U.S. BANK NATIONAL ASSOCIATION AS
TRUSTEE TO THE DEBTORS' MOTION, PURSUANT TO SECTION 105(a) OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULES 3007 AND 9019(b),
FOR APPROVAL OF (I) CLAIM OBJECTION
PROCEDURES AND (II) SETTLEMENT PROCEDURES**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

NOW COMES U.S. Bank National Association, not individually but as Trustee, to withdraw its objection to the Motion of the Debtors Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) For Approval of (i) Claim Objection Procedures and (ii) Settlement Procedures (the "*Motion*") [Docket No. 6500]. In connection with its withdrawal, U.S. Bank states as follows:

Upon further discussion with the Debtors and in light of the amendments made by the Debtors and included in the Order, entered on January 14, 2010, with regard to the Motion, U.S. Bank hereby withdraws its objection.

Dated: March 15, 2010

Respectfully submitted,

U.S. Bank National Association, not
individually but as Trustee

By: /s/ Ann Acker
One of Its Attorneys

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